

B 210A (Form 210A) (12/09)

IN THE UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

In re **Lehman Brothers Holdings Inc.**

Case No. 08-13555 (SCC)  
**(jointly administered)**

**TRANSFER OF CLAIM OTHER THAN FOR SECURITY**

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

**Banc of America Credit Products, Inc.**

Name of Transferee

**Solus Maga Trust**

Transferor

Name and Address where notices to transferee should be sent:

Court Claim # (if known): 29557  
Total Amount of Claim Transferred:  
USD \$ 202,000,000.00

Banc of America Credit Products, Inc.  
c/o Bank of America Merrill Lynch  
Bank of America Tower – 3rd Floor  
One Bryant Park  
New York, NY 10036  
Attn: Ryan Weddle / Ante Jakic  
Telephone: (646) 855-7450  
Fax: (646) 834-9780 / (804) 264-1108  
E-mail: [ryan.weddle@baml.com](mailto:ryan.weddle@baml.com) / [ante.jakic@baml.com](mailto:ante.jakic@baml.com)  
Email: [bas.infomanager@bankofamerica.com](mailto:bas.infomanager@bankofamerica.com)

Name and Address where transferee payments should be sent (if different from above):

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By: /s/Seth Denson  
Transferee/Transferee's Agent

Date: 6/18/2018

*Penalty for making a false statement:* Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

EXECUTION VERSION

**EVIDENCE OF TRANSFER OF CLAIM**

TO: Clerk, United States Bankruptcy Court, Southern District of New York

AND TO: Lehman Brothers Holdings Inc., Debtor in Case No. 08-13555 (SCC) (Jointly Administered)

Claim Number: 29557.11

Transferred Claim Amount: \$202,000,000.00

SOLUS MAGA TRUST ("Seller"), for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged and pursuant to the terms of a related Assignment of Claim agreement, does hereby certify that it has unconditionally and irrevocably sold, transferred and assigned to

BANC OF AMERICA CREDIT PRODUCTS, INC.  
c/o Bank of America Merrill Lynch  
Bank of America Tower – 3rd Floor  
One Bryant Park  
New York, New York 10036  
Attn: Ante Jakic / Ryan Weddle  
Telephone: (646) 855-7450  
E-mail: ante.jakic@baml.com / ryan.weddle@baml.com

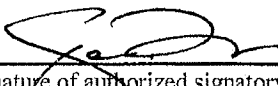
and its successors and assigns ("Buyer"), all right, title and interest in and to the claim of Seller against LEHMAN BROTHERS HOLDINGS INC., et al., solely to the extent of the allowed amount of \$202,000,000.00, docketed as Claim No. 29557.11 (the "Claim") in the above-referenced case.

Seller hereby waives any notice or hearing requirements imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, and stipulates that an order may be entered recognizing this transfer and sale of the Claim as an unconditional assignment and sale and Buyer herein as the valid owner of the Claim. You are hereby requested to make all future payments and distributions, and to give all notices and other communications, in respect to the Claim to Buyer.

IN WITNESS WHEREOF, dated as set forth below.

**BANC OF AMERICA CREDIT PRODUCTS, SOLUS MAGA TRUST  
INC.**

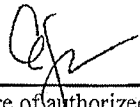
By: Solus Alternative Asset Management LP  
not in its individual capacity but solely as  
Administrator under the Trust Agreement

By:   
(Signature of authorized signatory)

Name: SETH DENSON

Title: DIRECTOR

Date: June 18, 2018

By:   
(Signature of authorized signatory)

Name: Gordon J. Yeager

Title: Executive Vice President

Date: June 18, 2018